

## F.I.L.A. - HIGHLIGHTS 9M 2021 - Cash Flow Statement

September 2021   September 2020

<b>EBIT</b>	<b>65,2</b>	<b>43,7</b>
Adjustments for non-cash items	24,2	25,6
Integrations for income taxes	(5,5)	(5,5)
<b>Cash flow from Operating Activities before changes in NWC</b>	<b>83,9</b>	<b>63,8</b>
Changes in net working capital	(41,9)	(73,8)
<b>Cash Flow from Operating Activities</b>	<b>41,9</b>	<b>(10,0)</b>
<b>Cash Flow from Investing Activities</b>	<b>(7,3)</b>	<b>(7,5)</b>
Interessi passivi	(9,6)	(10,9)
<b>IFRS 16 Impact</b>	<b>-</b>	<b>-</b>
<b>Total Net Cash Flow</b>	<b>14,3</b>	<b>(38,3)</b>
Adjustments "Market to market hedging"	5,3	(7,2)
Effect from exchange rate changes	(9,4)	15,5
<b>IFRS 16 Net Financial Debt</b>	<b>(2,6)</b>	<b>2,7</b>
<b>Change in Net Financial Debt</b>	<b>7,7</b>	<b>(70,8)</b>