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COMUNICATO STAMPA

Completato con successo il collocamento mediante *accelerated bookbuilding* promosso da F.I.L.A. S.p.A. con riferimento alla società quotata indiana DOMS

I proventi ammontano a circa INR 934,74 crore (corrispondenti a circa €85,26 milioni), derivanti dalla vendita di n. 4.248.184 azioni di DOMS, a un prezzo pari a INR 2.200,34 per azione.

Pero, 17 giugno 2026 – Facendo seguito del comunicato stampa pubblicato in data 16 giugno 2026, F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**F.I.L.A.**” o l’“**Azionista Venditore**”), annuncia di aver completato con successo il collocamento mediante *accelerated bookbuilding* (il “**Collocamento**”) di azioni ordinarie della società indiana DOMS Industries Limited (“**DOMS**” o la “**Società**”), quotata presso i mercati BSE Limited (“**BSE**”) e National Stock Exchange of India Limited (“**NSE**”).

L’Azionista Venditore annuncia il collocamento di n. 4.248.184 azioni della Società, pari al 7,00% del capitale sociale della Società alla data del presente comunicato stampa, ad un prezzo pari a INR 2.200,34 per azione, corrispondente a circa €20,07* per azione (rispetto a un valore unitario di carico iscritto nel bilancio consolidato di F.I.L.A. al 31 dicembre 2025, pari a circa €9,03 per azione**, corrispondente a INR 953,80 per azione).

I proventi lordi del Collocamento ammontano a circa INR 934,74 crore (corrispondenti a circa €85,26 milioni*). Il *settlement* del Collocamento avrà luogo il 18 giugno 2026.

I proventi netti del Collocamento saranno destinati principalmente all’ulteriore ottimizzazione della struttura patrimoniale, alla riduzione dell’indebitamento e al soddisfacimento delle priorità degli azionisti, nonché al perseguimento degli obiettivi strategici di F.I.L.A., comprese potenziali future operazioni di M&A.

A seguito del completamento del Collocamento, F.I.L.A. ridurrà la propria partecipazione a circa il 19% del capitale sociale della Società. La Società continua, e continuerà, a rappresentare un partner industriale chiave per F.I.L.A.. In qualità di principale azionista singolo della Società al completamento del Collocamento, F.I.L.A. manterrà il proprio status di “*promoter*”.

BNP PARIBAS e J.P. Morgan hanno agito in qualità di *Joint Bookrunner* in relazione al Collocamento.

In relazione al Collocamento, l’Azionista Venditore ha acconsentito a un periodo di *lock-up* di 90 giorni per le proprie azioni residue in DOMS.

*Al tasso di cambio di 109,6335 INR/EUR.

** Il valore contabile della partecipazione in DOMS è stato determinato sulla base del prezzo unitario di collocamento delle azioni DOMS al 31 dicembre 2025 (953,80 INR, corrispondenti a €9,03, convertiti al tasso di cambio di 105,5965).

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F.I.L.A. (Fabbrica Italiana Lapis ed Affini), nata a Firenze nel 1920 e gestita dal 1956 dalla famiglia Candela, è una Società italiana e una delle realtà industriali e commerciali più solide, dinamiche, innovative e in crescita sul mercato. Dal Novembre 2015, F.I.L.A. è quotata alla Borsa di Milano, mercato EXM – Euronext STAR. L'azienda, con un fatturato di 572,2 mln di euro al 31 dicembre 2025, ha registrato negli ultimi vent'anni una crescita significativa e ha perseguito una serie di acquisizioni strategiche, fra cui l'italiana Adica Pongo, le statunitensi Dixon Ticonderoga Company ed il Gruppo Pacon, la tedesca LYRA, la messicana Lapiceria Mexicana, l'inglese Daler-Rowney Lukas e la francese Canson fondata dalla famiglia Montgolfier nel 1557. F.I.L.A. è l'icona della creatività italiana nel mondo con i suoi prodotti per colorare, disegnare, modellare, scrivere e dipingere grazie a marchi come Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton, Strathmore ed Arches. Fin dalle sue origini, F.I.L.A. ha scelto di sviluppare la propria crescita sulla base dell'innovazione continua, sia di tecnologie sia di prodotti, col fine di dare alle persone la possibilità di esprimere le proprie idee e il proprio talento con strumenti qualitativamente eccellenti. Inoltre, F.I.L.A. e le aziende del Gruppo collaborano con le Istituzioni sostenendo progetti educativi e culturali per valorizzare la creatività e la capacità espressiva degli individui e per rendere la cultura un'opportunità accessibile a tutti. Ad oggi, F.I.L.A. è attiva con 19 stabilimenti produttivi nel mondo e impiega oltre 2.600 persone.

Investor Relations F.I.L.A. S.p.A.

Cristian Nicoletti – CFO, Investor Relations Officer

Piero Munari, Daniele Ridolfi - Investor Relations

ir@fila.it

(+39) 02 38105206

Per la comunicazione finanziaria:

Community Strategic Communications Advisers

Tel. (+39) 02 89404231

fila@communitygroup.it

Ufficio Stampa F.I.L.A. S.p.A.

Common

Antonella Laudadio: (+39) 345 7131424

antonella.laudadio@common.it